

April 03, 2023

To,  
**BSE Limited**,  
 Listing Department,  
 1<sup>st</sup> Floor, P.J. Towers,  
 Dalal Street, Mumbai- 400 001

Dear Sir/Madam,

**Sub: Redemption of Secured, Rated, Listed, Redeemable, Principal Protected, Market Linked, Non-Convertible Debentures (ISIN INE945W07290)**

**Ref.: Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Company Code: 12835**

We hereby confirm and certify under the Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the Company has made timely payment of principal along with the accrued Interest in respect of the following Non-Convertible Debentures (NCD) issued by the Company:

- a. **Whether Interest payment / redemption payment made:** Yes
- b. **Details of interest payments:**

Sr. No.	Particulars	Details
1.	ISIN	INE945W07290
2.	Issue size (in lakhs)	7500
3.	Interest Amount to be paid on due date (Net Amount in Lakhs)	1120.0275
4.	Frequency	Others (On exercise of call option)
5.	Change in frequency of payment (if any)	NA
6.	Details of such change	NA
7.	Interest payment record date	20/03/2023*
8.	Due date for interest payment	03/04/2023
9.	Actual date for interest payment	03/04/2023
10.	Amount of interest paid (Net Amount in Lakhs)	1120.0275
11.	Date of last interest payment	NA
12.	Reason for non-payment/delay in payment	NA

- c. **Details of redemption payments:**

Sr. No.	Particulars	Details
1.	ISIN	INE945W07290
2.	Type of redemption	Full
3.	If partial redemption, then	
	a. By face value redemption	NA

**INCRED FINANCIAL SERVICES LIMITED**

(Formerly known as KKR India Financial Services Limited)

Registered & Corporate Office:

Unit No. 1203,12th floor, B wing, The Capital, Plot No C-70, G Block, Bandra Kurla Complex, Mumbai, Maharashtra, India, 400051

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	b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	NA
	b. Pro-rata basis	NA
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	On exercise of call option
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	03/04/2023
8.	Quantity redeemed (no. of NCDs)	7500
9.	Due date for redemption/ maturity	03/04/2023
10.	Actual date for redemption (DD/MM/YYYY)	03/04/2023
11.	Amount redeemed (in Lakhs)	7500
12.	Outstanding amount (in Lakhs)	Nil
13.	Date of last Interest payment	NA
14.	Redemption record date	20/03/2023*

*\*Since the record date was falling on a Sunday i.e. March 19, 2023, being a holiday the record date as per the terms of offer document was determined as Monday, March 20, 2023 i.e. immediately succeeding Business Day.*

We request you to kindly take the above on records.

Thanking you

Yours sincerely,

**For InCred Financial Services Limited  
(erstwhile known as KKR India Financial Services Limited)**

**Gajendra Thakur  
Company Secretary  
Membership No. A19285**

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